



Bank Statement Questionnaire For Businesses with Low Expense Ratios

General Company Information

- Name of company with Low Expense Ratio: _____
- Website address of company: _____
- Name of the owner of this business _____
- Ownership percentage of this business: _____
- Provide detailed business description: _____

Operating Details

- Number of Employees other than the borrower(s): _____
Note: If more than "0", not eligible

- Does this Business Operate out of the Borrower's Home (Yes/No): _____
Note: If "No", not eligible

Completed By

Borrower Name: _____

Signature: _____ Date: _____

Borrower to select occupation from allowable occupations below:

- | | | |
|---|--|--|
| <input type="checkbox"/> Athletic Coach | <input type="checkbox"/> Craig's List Seller | <input type="checkbox"/> Occupational Therapist |
| <input type="checkbox"/> Academic Coach | <input type="checkbox"/> Facebook Marketplace Seller | <input type="checkbox"/> Lawyer |
| <input type="checkbox"/> Tutor | <input type="checkbox"/> Doctor | <input type="checkbox"/> Mediator |
| <input type="checkbox"/> Truck Driver | <input type="checkbox"/> Pet Walker | <input type="checkbox"/> Entertainment Industry Talent |
| <input type="checkbox"/> Uber/Lyft Driver | <input type="checkbox"/> Pet Groomer | <input type="checkbox"/> Entertainment Industry Production Personnel |
| <input type="checkbox"/> Fitness Instructor | <input type="checkbox"/> Pet Breeder | |
| <input type="checkbox"/> Instagram Influencer | <input type="checkbox"/> Physical Therapist | |